

**Name of warrant** CVPB04MBS20CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

Content:

On March 03, 2021, the Hochiminh Stock Exchange issued Decision No.118/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: MB Securities Joint Stock Company  
2. Short name: MBS  
3. Charter capital: 1,643,310,840,000 VND  
4. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant CVPB04MBS20CE  
3. Warrant code: CVPB2102  
4. ISIN code: VN0CVPB21022  
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK  
6. Underlying security: VPB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 4 months  
11. Expiration date: June 04, 2021  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 35,500. VND  
14. Quantity of the warrants registered for listing: 2,000,000 warrants  
15. Official trading date: March 05, 2021